

Bond Issues -- Nonprofit and Public Hospitals -- January - November, 2009

Issuer	Actual Sale Date	Debt Type Description	Principal Amt	Source Description	Purpose Description	Refunding Am	Interest Type	Interest Rate	Project	S/P Rating	Moody Rating	Fitch Rating
ABAG Finance Authority for Nonprofit Corporations	2/11/2009	Conduit revenue bond	60,000,000	Private obligor payments	Health Care facilities	60,000,000	VAR		Sharp HealthCare	S:AAA/A-1+	M:Aaa/VMI	
ABAG Finance Authority for Nonprofit Corporations	7/15/2009	Conduit revenue bond	140,000,000	Private obligor payments	Health Care facilities	12,500,000	TIC	6.503	Sharp HealthCare Series B	S:A-	M:A3	
ABAG Finance Authority for Nonprofit Corporations	9/1/2009	Conduit revenue bond	99,880,000	Private obligor payments	Health Care facilities	99,880,000	VAR		Sharp HealthCare Series C & D	S:AAA/A-1/	M:Aaa/VMI	
ABAG Finance Authority for Nonprofit Corporations	5/19/2009	Conduit revenue bond	31,150,000	Private obligor payments	Hospital	12,727,624	NIC	6.557	St Rose Series A	S:A		
ABAG Finance Authority for Nonprofit Corporations	5/19/2009	Conduit revenue bond	10,950,000	Private obligor payments	Hospital	0	NIC	6.557	St Rose Series B	S:A		
California Enterprise Development Authority	7/15/2009	Conduit revenue bond	10,500,000	Private obligor payments	Hospital	0	NIC	6.29	ValleyCare Health System	NR		
California Enterprise Development Authority	6/1/2009	Conduit revenue bond	4,016,964	Private obligor payments	Other, multiple care purposes	0	NIC	5.65	Loma Linda Univ Medical Ctr	NR		
California Health Facilities Financing Authority	4/30/2009	Conduit revenue bond	339,115,000	Private obligor payments	Health Care facilities	249,625,000	TIC	6.077	Catholic Healthcare West Series A	S:A	M:A2	F:A+
California Health Facilities Financing Authority	4/30/2009	Conduit revenue bond	119,895,000	Private obligor payments	Health Care facilities	0	VAR		Catholic Healthcare West Series B thru D	S:A	M:A2	F:A+
California Health Facilities Financing Authority	10/7/2009	Conduit revenue bond	535,000,000	Bond proceeds	Health Care facilities	0	NIC	4.946	Cedars-Sinai Medical Center		M:A2	F:A+
California Health Facilities Financing Authority	7/16/2009	Conduit revenue bond	150,000,000	Private obligor payments	Health Care facilities	0	TIC	5.5	Providence Health & Services	S:AA	M:Aa2	F:AA
California Health Facilities Financing Authority	8/13/2009	Conduit revenue bond	254,410,000	Private obligor payments	Health Care facilities	171,950,000	TIC	5.106	St Joseph Health System Series A & B	S:AA-	M:A1	F:AA-
California Health Facilities Financing Authority	8/13/2009	Conduit revenue bond	166,690,000	Private obligor payments	Health Care facilities	70,500,000	VAR		St Joseph Health System Series C & D	S:AA-	M:A1	F:AA-
California Health Facilities Financing Authority	6/11/2009	Conduit revenue bond	139,565,000	Private obligor payments	Hospital	108,574,500	TIC	6.546	Children's Hospital of Orange Co Series	S:A		F:A
California Health Facilities Financing Authority	5/14/2009	Conduit revenue bond	90,000,000	Private obligor payments	Hospital		TIC	5.88	Adventist Health System/West Series A	S:A		F:A
California Health Facilities Financing Authority	5/15/2009	Conduit revenue bond	30,000,000	Private obligor payments	Hospital	0	VAR		Adventist Health System/West Series B	S:AAA/A-1+		F:F1+/AA+/
California Health Facilities Financing Authority	5/14/2009	Conduit revenue bond	54,495,000	Private obligor payments	Hospital	54,495,000	TIC	4.171	Adventist Health System/West Series C	S:A		F:A
California Health Facilities Financing Authority	6/29/2009	Conduit revenue bond	127,800,000	Private obligor payments	Hospital	0	VAR		Chidrens' Hospital of Orange Co Series	S:AAA/A-1+		F:AA-F1+/
California Municipal Finance Authority	10/1/2009	Conduit revenue bond	210,000,000	Private obligor payments	Hospital	0	NIC	5.603	Clovis Community Medical Ctr Phase B	S:BBB-	M:Baa2	
California Statewide Communities Development	2/13/2009	Conduit revenue bond	3,065,000	Private obligor payments	Health Care facilities	0	VAR		Varenda Assisted Living Apts Series 2006		M:/Aaa/VM	
California Statewide Communities Development	6/2/2009	Conduit revenue bond	1,150,000,000	Private obligor payments	Health Care facilities	0	VAR		Kaiser Permanente Series A, B-1 thru 4,	S:A+/A-1		F:A+/F1
California Statewide Communities Development	5/21/2009	Conduit revenue bond	300,000,000	Private obligor payments	Health Care facilities	0	VAR		Kaiser Permanente Series C & E-2	S:AA+A-1		F:A+/F1

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California Statewide Communities Development	6/2/2009	Conduit revenue bond	150,000,000	Private obligor payments	Health Care facilities	0	VAR		Kaiser Permanente Series 5-5 & 6	S:AA+A-1		F:A+/F1
California Statewide Communities Development	10/29/2009	Conduit revenue bond	5,395,000	Private obligor payments	Health Care facilities	0	TIC	6.295	The Help Group	S:A		
California Statewide Communities Development	1/9/2009	Conduit revenue bond	302,320,000	Private obligor payments	Hospital	15,642,082	NIC	6.563	Methodist of Southern California	S:AA	M:Aa2	
California Statewide Communities Development	10/15/2009	Conduit revenue bond	103,690,000	Private obligor payments	Hospital	0	NIC	5.183	John Muir Health Series A	S:A+	M:A1	
Newport Beach	5/20/2009	Conduit revenue bond	211,025,000	Private obligor payments	Hospital	195,935,000	VAR		Hoag Memorial Presbyterian Series A	S:AA	M:Aa3/VMI	
Santa Clara County Financing Authority	4/6/2009	Conduit revenue bond	50,000,000	Private obligor payments	Hospital	0	VAR		El Camino	S:AAA/A-1+	M:Aaa/VMI	
Whittier	5/13/2009	Conduit revenue bond	222,000,000	Private obligor payments	Hospital	222,000,000	VAR		Presbyterian Intercommunity Series	S:AAA/A-1+	M:Aa1/VMI	
Whittier	5/7/2009	Conduit revenue bond	58,000,000	Private obligor payments	Hospital	58,000,000	VAR		Presbyterian Intercommunity Series	S:A+		
Northern Inyo County Local Hospital District	4/7/2009	General obligation bond	14,464,947	Property tax revenues	Hospital	0	TIC	6.256		S:AAA/A-		
Palomar Pomerado Health System	3/11/2009	General obligation bond	110,000,000	Property tax revenues	Health Care facilities	0	TIC	7.123	Measure BB	S:AAA/A+	M:Aa2/A1	F:AAA/AA-
San Francisco City & County	3/4/2009	General obligation bond	131,650,000	Property tax revenues	Hospital	0	TIC	4.578	San Francisco General Proposition A	S:AA	M:Aa2	F:AA-
San Geronio Memorial Health Care District	7/22/2009	General obligation bond	58,000,000	Property tax revenues	Hospital	0	TIC	7.107	Series C		M:Baa1	
Santa Clara County	5/13/2009	General obligation bond	350,000,000	Property tax revenues	Health Care facilities	0	TIC	4.708	Valley Medical Ctr Measure A	S:AA+	M:Aa2	
Sierra Kings Health Care District	8/6/2009	General obligation bond	4,000,000	Property tax revenues	Hospital	0	TIC	7.609			M:Baa3	
Sonoma Valley Health Care District	2/5/2009	General obligation bond	12,000,000	Property tax revenues	Hospital	0	TIC	5.808			M:Aa2/A3	
State of California	4/22/2009	General obligation bond	120,180,000	General fund of issuing jurisdiction	Hospital	0	VAR		Children's Hosp 2004 Ser K Build America	S:A	M:A2	F:A
State of California	4/22/2009	General obligation bond	505,000,000	General fund of issuing jurisdiction	Other, multiple care purposes	0	VAR		Stem Cell Research & Cures 2004 Ser A&	S:A	M:A2	F:A
Tehachapi Valley Healthcare District	7/30/2009	General obligation bond	2,273,444	Property tax revenues	Hospital	0	TIC	6.288	Series C		M:A3	
Tulare Local Health Care District	9/1/2009	General obligation bond	8,595,000	Property tax revenues	Hospital	0	TIC	5.54	Master Plan Series B-1		M:A3	
Tulare Local Health Care District	9/1/2009	General obligation bond	61,405,000	Property tax revenues	Hospital	0	TIC	5.163	Master Plan Series B-2 Build America Bon		M:A3	
Washington Township Healthcare District	11/5/2009	General obligation bond	25,000,000	Property tax revenues	Hospital	0	NIC	5.446	Measure FF Series A		M:Aa3	
Lompoc Valley Medical Center	5/6/2009	Public enterprise revenue bond	4,060,000	Public enterprise revenues	Other, multiple care purposes	0	TIC	3.81				F:A

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Mendocino Coast Health Care District	10/2/2009	Public enterprise revenue bond	5,000,000	Public enterprise revenues	Health Care facilities	0	NIC	9.957	Diagnostic Imaging & Radiology Fac	S:A		
Washington Township Healthcare District	11/20/2009	Public enterprise revenue bond	55,000,000	Public enterprise revenues	Hospital	0	TIC	6.309	Series A		M:A3	
California State Public Works Board	4/22/2009	Public lease revenue bond	165,725,000	General fund of issuing jurisdiction	Hospital	0	TIC	4.75	UC Regents (UC Davis & UC Riverside) Ser	S:AA-	M:Aa2	F:AA-
California State Public Works Board	4/22/2009	Public lease revenue bond	41,105,000	General fund of issuing jurisdiction	Hospital	0	TIC	4.713	UC Regents (UC San Diego, Hillcrest) Ser	S:AA-	M:Aa2	F:AA-

Source: Treasurer's Office; California Debt and Investment Advisory Commission